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*Simple and Easy: Winning in PDPM Payment and Regulatory Strategies*

## Data Accuracy Starts on the Front Line

### Compliance Checklist – P.D.P.M. and Part A Medicare

#### Helpful Documents

- Pre Admission Checklist**  
Documentation prepared for Building a Team Approach to Data Formulation  
Access here: <https://learn.pharmerica.com/simple-and-easy-pdpm-resources>
- PDPM Payment Items**  
Documentation prepared for Building a Team Approach to Data Formulation  
Access here: <https://learn.pharmerica.com/simple-and-easy-pdpm-resources>
- Admission Criteria – MBPM Chapter 8 Section 30**  
Documentation prepared for Untangle Your MDS 3.0 Data Processes  
Access here: <https://learn.pharmerica.com/simple-and-easy-pdpm-resources>
- Admission Documentation – orders**  
Transcribed to medical records
- MDS Privacy Documents in Admission Packet**  
RAI Manual Chapter 1
- Certification Process – signed/dates –A-14-44-74**  
RAI Manual Chapter 6, pages 6-10 and 6-11
- Storage of Certification forms**  
Location: \_\_\_\_\_
- GG Documentation format on unit for direct staff/therapy**
- Policy for GG coding calculation – MDS Office**
- Diagnosis Documentation (Check with Primary Physician)**

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- Physician Signature – Active Diagnosis**  
RAI Manual Chapter 3, Section I, pages I-1 through I-13
- Assessment Reference Date for 5 day Comprehensive Assessment**  
Communication to the team
- Surgery during Hospital Stay – Documentation of Procedure from Hospital record**
- Admission Primary Diagnosis**  
MDS Item I0020B
- Admission Head to Toe Assessment**  
Date Completed: \_\_\_\_\_
- 48 Hour Care Plan**  
Date Completed: \_\_\_\_\_
- Therapy Evaluations and Clarification orders signed or authorized in the record**  
Date Completed: \_\_\_\_\_

Date: \_\_\_\_\_ Staff: \_\_\_\_\_

Name of Facility: \_\_\_\_\_

Report of Audit to the Administrator: \_\_\_\_\_

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# Compliance Checklist – P.D.P.M. and Part A Medicare (continued)

### Additional Resources

#### Medicare Benefit Policy Manual Chapter 8

<https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/bp102c08.pdf>

#### State Operations Manual – Regulations

[https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap\\_pp\\_guidelines\\_ltcf.pdf](https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_ltcf.pdf)

#### CMS P.D.P.M. Resources

<https://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/SNFPPS/PDPM.html>

#### MDS Items Sets for V1.17.2

<https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/NursingHomeQualityInits/NHQIMDS30TechnicalInformation.html>

#### RAI Manual – October 1, 2019

<https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/NursingHomeQualityInits/MDS30RAIManual>

**Color coded MDS 3.0** – Med Pass item # CP9100H – JS (09/20) 800-438-8884