

5

*Simple and Easy: Winning in PDPM Payment and Regulatory Strategies*

***It's Complicated: Part A Medicare Utilization Review***

## Utilization Review Meeting Minutes

- UR/Part A coverage Meetings should be scheduled on a regular basis.
- All meetings should include a review of all Part A Medicare cases in the facility the day of the meeting.
- Operational, Clinical, IDT members and MDS manager should participate.
- Documentation of the status of the case, specific skilled services and reference to the MBPM should be in the minutes.
- Minutes should be maintained in chronological order and should document all Managers and IDT members attending
- Minutes can be used to document skilled services and justify payment on an audit.

| Name   | Admission Date | Days Avail. | Skilled Rehab | Skilled Nursing | Admission Primary DX | Certification |    |    |    | HIPPS Code | Discharge Date? Plan? | Skilled Decisions |
|--------|----------------|-------------|---------------|-----------------|----------------------|---------------|----|----|----|------------|-----------------------|-------------------|
|        |                |             |               |                 |                      | A             | 14 | 44 | 74 |            |                       |                   |
| 1.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 2.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 3.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 4.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |

continued

| Name   | Admission Date | Days Avail. | Skilled Rehab | Skilled Nursing | Admission Primary DX | Certification |    |    |    | HIPPS Code | Discharge Date? Plan? | Skilled Decisions |
|--------|----------------|-------------|---------------|-----------------|----------------------|---------------|----|----|----|------------|-----------------------|-------------------|
|        |                |             |               |                 |                      | A             | 14 | 44 | 74 |            |                       |                   |
| 5.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 6.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 7.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 8.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 9.     |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 10.    |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 11.    |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 12.    |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 13.    |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| 14.    |                |             |               |                 |                      |               |    |    |    |            |                       |                   |
| Notes: |                |             |               |                 |                      |               |    |    |    |            |                       |                   |

| Attending | Department |
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| Attending | Department |
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